



Patient Perspective for RCA with Patient/Family Advisors

Presenters:

Karen Hamilton, Patient/Family Advisor Ginger Nickel, Patient/Family Advisor Andrea Halliday, MD, Patient Safety Officer David Allison, Patient Safety Director

PeaceHealth



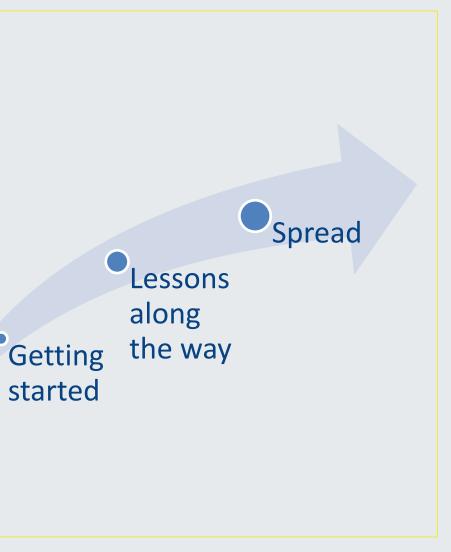
PeaceHealth Sacred Heart Medical Center at RiverBend

- Licensed Beds: 338
- Level II Trauma Center
- Tertiary Care Center



Webinar Objectives

- Share considerations to including Patient/Family Advisors on RCA teams
 - Selection criteria
 - Job Description
 - Training
- Lessons learned so far from pilot
- Recommendations going forward







Root Cause Analysis

- Investigate SSEs per NQF
- Multidisciplinary teams •
- Include front-line caregivers & providers



Why Include Patient/Family Advisors?

 Why not the patient/family affected by the error?

• Just Culture

• Important Perspective





First Steps

- Working with the Volunteer Services Director
- Engaging the Patient Advisory Council
- Confirmed with Risk Management
- Wrote a Job Description
- Recruited



Job Description: Qualifications Willing to train Confidential **Committed to Just Culture focus** Curious Able to remain calm in stressful situations Committed to process improvement & safety Able to communicate w/ a team including physicians Communicates well Good listening skills







Job Description: Primary Responsibilities

- Always maintain confidentiality
- Advocate for the needs of patients and families
- Participate in the multidisciplinary RCA team meetings
- Participate in identifying and analyzing latent root causes
 - of Serious Safety Events
- Participate in recommending action plans
- Provide a patient/family perspective to the team by asking questions.



Experience with our pilot

- Value of training
- Sharing the facts
- RCAs can be scary
- Asking hard questions
- Welcomed
- Honor





Lessons so far

- Starting off together
- Confidentiality & the community
- Importance of introductions
- Completing the feedback loop
- Value Added





The path forward

- Additional recruiting
- System spread
- Adding Patient/Family Advisors to our System Event • **Review team**
- Networking



Thank you

• Questions or comments?

- Contacts:
 - David Allison
 - dallison@peacehealth.org
 - Andrea Halliday
 - AHalliday@peacehealth.org



